# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2020

To : Hong Kong Exchanges and Clearing Limited

	Rimbaco Group Global Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	03/09/2020

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 01953 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	10,000,000,000	HKD0.01	HKD100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	HKD0.01	HKD100,000,000					
(2) Stock code : <u>N/A</u> Description :								
(2) Stock code : <u>N/A</u> Descrip	otion :							
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State currency)	capital					

### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the month	۱ <u> </u>			

# 3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month_			
Increase/(decrea	ase)	_			
Balance at close	e of the mon	h _			

Total authorised share capital at the end of the month (State currency):

HKD100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,260,000,000	<u> </u>	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,260,000,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	ſ	Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / ) shares						
(Note 1)						
2. N/A						
( / / ) shares						
(Note 1)						
3. N/A						
( <i>Note 1</i> )						
(10010-1)		Tota	A. (Ordina	rv shares)	N/A	
				ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised d of options (State cu		onth from exercis	-	N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
		,				<u> </u>
( / /  ) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>3. N/A</u>						
· · · · · · · · · · · · · · · · · · ·						
Class of shares			_			
issuable (Note 1)			_			
· · · · · ·			-			
EGM approval date (if applicable)						
	( / /	)				
<u>4. N/A</u>		·	-			
Stock code (if listed) Class of shares			_			
inquable (Nate 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
(dd/11111/yyyy)		/	_			
		Total I		ary shares)		_
				ce shares)	N/A	-
			(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
·	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina	ny shares)		
		I		ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
( / / ) 		
2. N/A		
	-	
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	, , ,	,		
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	( / /	)		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / ) total approval date:    5. Scrip dividend At price :  State currency  Issue and allotment (d/mm/yyyy)  ( / / ) ECM approval date:  ( / / ) (d/mm/yyyy)    6. Repurchase of shares  Class of shares repurchased (Note 1)  N/A  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)  N/A  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)  N/A  N/A    8. Consideration issue  At price :  State currency  Class of shares redeemed (Note 1)  N/A    8. Consideration issue  At price :  State currency  Issue and allotment (d/mm/yyyy)  ( / / ) ECM approval date:  ( / / ) (d/mm/yyyy)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / ) (d/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)  N/A  N/A    6. Repurchase of shares  Class of shares repurchased (Note 1)									
currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)	5	Scrip dividend	At price :			( / /	)		
Class of shares	5.		At price .	currency ———		(	`		
6. Repurchase of shares  Cancellation date : ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    N/A  N/A    Redemption of shares  ( / / ) ( dd/mm/yyyy)    EGM approval date:  ( / / ) ( dd/mm/yyyy)    N/A  N/A    N/A  N/A    N/A  N/A    Superval date:  ( / / ) ( dd/mm/yyyy)    EGM approval date:  ( / / ) ( dd/mm/yyyy)    EGM approval date:  ( / / ) ( dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6. Repurchase of shares  Cancellation date : ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    N/A  N/A    Redemption of shares  ( / / ) ( dd/mm/yyyy)    EGM approval date:  ( / / ) ( dd/mm/yyyy)    N/A  N/A    N/A  N/A    N/A  N/A    Superval date:  ( / / ) ( dd/mm/yyyy)    EGM approval date:  ( / / ) ( dd/mm/yyyy)    EGM approval date:  ( / / ) ( dd/mm/yyyy)									
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    N/A  N/A    State  Issue and allotm									
Class of shares	6.	Repurchase of shares				( / /	)		
7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date : ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)  N/A    8. Consideration issue  At price : State currency    Issue and allotment ( / / ) (dd/mm/yyyy)  Issue and allotment ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)	N1/4	<b>N</b> 1/A
7. Redemption of shares  Redemption date :  ( / / )    7. Redemption of shares  Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A  N/A    8. Consideration issue  At price :  State currency  Issue and allotment date:  ( / / )    8. Consideration issue  At price :  State currency  Issue and allotment date:  ( / / )    EGM approval date:  ( / / )  Issue and allotment date:  ( / / )  ( / / )								<u>N/A</u>	N/A
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)									
8. Consideration issue  State currency  Class of shares	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue  State currency  Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration At price : State currency Issue and allotment ( / / ) Buildre : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
		<u>N/A</u>	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) - Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Lam Yuen Ling Eva

Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.