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**Aureole Halo Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**Rimbaco Group Global Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1953)**

**JOINT ANNOUNCEMENT**

**DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT RELATING TO THE MANDATORY UNCONDITIONAL CASH OFFER BY CMB INTERNATIONAL CAPITAL LIMITED AND CEB INTERNATIONAL CAPITAL CORPORATION LIMITED FOR AND ON BEHALF OF AUREOLE HALO LIMITED TO ACQUIRE ALL THE ISSUED SHARES OF RIMBACO GROUP GLOBAL LIMITED (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY AUREOLE HALO LIMITED, ITS ULTIMATE BENEFICIAL OWNERS AND PARTIES ACTING IN CONCERT WITH ANY OF THEM)**

**Joint Financial Advisers to the Offeror**



**Financial Adviser to the Company**



**Independent Financial Adviser to the Independent Board Committee**



References are made to (1) the announcement dated 24 April 2026 jointly issued by the Offeror and the Company (the “**3.5 Announcement**”) in respect of, among other things, the Completion and the Offer; and (2) the clarification announcement dated 27 April 2026 jointly issued by the Offeror and the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the 3.5 Announcement.

## **DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT**

As disclosed in the 3.5 Announcement, the Composite Document is required to be despatched to the Shareholders no later than 21 days after the date of the Joint Announcement (i.e. on or 15 May 2026) in accordance with Rule 8.2 of the Takeovers Code, unless consent is granted by the Executive to extend the deadline for the despatch of the Composite Document.

However, as additional time is required to finalise, among others, the letter from CMB International and CEB International and the letter from the Independent Financial Adviser, in which the Independent Financial Adviser requires further time to gather information and conduct a comprehensive analysis on the Company’s interim results for the six months ended 30 April 2026 which is expected to be published in or around early June 2026, contained in the Composite Document. An application has been made by the Offeror for the Executive’s consent under Rule 8.2 of the Takeovers Code to extend the deadline for the despatch of the Composite Document to no later than 9 June 2026. The Executive has indicated that it is minded to grant such consent.

Further announcement will be made in relation to the despatch of the Composite Document as and when appropriate in accordance with the Takeovers Code and the Listing Rules.

## **WARNING**

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. Those who are in doubt as to the action should consult their professional advisers.**

By order of the board of  
**Aureole Halo Limited**  
**Ms. Peng Weizhen\***  
*Sole Director*

By order of the Board of  
**Rimbaco Group Global Limited**  
**Mr. Low Seah Sun**  
*Chairman*

Hong Kong, 15 May 2026

*As at the date of this joint announcement, Ms. Peng Weizhen\* is the sole director of the Offeror; Mr. Yao, Ms. Yao and Mr. Chen are the ultimate beneficial owners of the Offeror. The sole director of the Offeror and all of the ultimate beneficial owners of the Offeror accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Vendor and the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the Directors in their capacity as such and directors of Vendor in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, Mr. Low Seah Sun, Ms. Seah Peet Hwah, Mr. Cheang Wye Keong and Mr. Lau Ah Cheng, being the ultimate beneficial owners of the Vendor, accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the sole director of the Offeror and the Directors in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, the executive Directors are Mr. Low Seah Sun, Mr. Low Wui Linn, Ms. Seah Peet Hwah, Mr. Cheang Wye Keong and Mr. Lau Ah Cheng, the non-executive Director is Mr. Tong Kai Tak and the independent non-executive Directors are Mr. Ng Kok Seng, Mr. Wong Chi Wai and Ms. Yeo Chew Yen Mary. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and its ultimate beneficial owners and the Vendor) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the sole director of the Offeror and directors of Vendor in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

\* For identification purpose only